

When updating information, please do not write 'same'

| Please Print | | | Da | ate: |
|------------------------------------------------|-----------------------------|--------------------------|----------------------------------|---------------------------|
| Name | | | | |
| Name First | Last | Preferred Name | | |
| Mailing Address | | | | |
| Street Please check the contact preference for | | | City State me exercise programs. | Zip |
| ☐ Home Phone | □ Work Phone □ Cell Phone | | | |
| □ E-Mail | Da | te of Birth _. | A | ge Sex |
| Preferred Pronoun? | Occupation | | | |
| Emergency Contact | Re | lation | Pho | one |
| PCP and/or Referring Physician _ | | | | |
| Office name/address | | Phone | | |
| *How did you hear about our clin | | | | |
| If pa | atient is minor, indicate w | • | | |
| Home Phone | Employer | | | |
| Work Phone | Birth date of Insured | | Relationship to | patient |
| | Medical In | surance | | |
| 1. Primary Insurance Company _ | | | | |
| Name of Insured | Date of Birth of Insured | | | |
| Subscriber or ID# | Group# | | Insurance Phone | <u> </u> |
| 2. Secondary Insurance Company | | | Name of Insured: | |
| Subscriber or ID# | Group# | | Insurance Phone | <u> </u> |
| Ackn | owledgement of Receipt o | f Notices o | f Privacy Practices | |
| (Please print name) | , have received or been | offered a c | opy of this office's N | otice of Privacy Practice |
| Signature | | | Da | te |
| | Release of Information f | or Researc | h Purposes | |
| Please initial to agree t | o allow anonymous inform | ation to be | released for research | ch purposes only. |
| NW Portland $ullet$ The Pearl $ullet$ N I | Portland • Tigard • Vernon | ia Pl | hone: 503-223-1856 | Fax: 503-223-1765 |

MEDICATIONS

Please list any supplements, prescription or over-Indicate (M)mother (F)father (B)brother (S)sister have the-counter medications that you are taking: had: Heart disease **Psychological** Arthritis Cancer Hypertension Stroke Diabetes Osteoporosis Other **GENERAL HEALTH/LIFESTYLE HABITS SOCIAL HISTORY** ☐ Right handed ☐ Left Handed Have you completed an advanced directive? \square Y \square N My health is: \square Excellent \square Good \square Fair \square Poor Are there any customs/religious beliefs that may impact your care? ☐ Yes ☐ No Life changes in the past year? \square Yes \square No Job title/duties: ☐ I smoke: packs/day cigars/pipes/day Is this a \square full duty or \square light duty position? ☐ I stopped smoking in (year) \square Currently out of work \square Retired ☐ I average alcoholic beverages/week I am \square a full time or \square part-time student \square N/A **HEALTH CHANGES IN THE PAST YEAR** PAST MEDICAL HISTORY ☐ Arm/leg numbness/ ☐ Loss of appetite ☐ Allergies ☐ Low blood sugar tingling ☐ Loss of balance ☐ Anxiety ☐ Lung problems ☐ Bladder problems/ ☐ Memory issues ☐ Arthritis ☐ Multiple sclerosis changes ☐ Nausea/vomiting ☐ Balance Disorders ☐ Muscular dystrophy ☐ Bowel problems/ ☐ Other changes (hair ☐ Broken bones/ ☐ Neurological changes loss, perspiration) fractures ☐ Osteoporosis ☐ Chest pain ☐ Pain at night ☐ Cancer ☐ Parkinson's Disease ☐ Coordination ☐ Reproductive health ☐ Depression ☐ Pneumonia problems issues ☐ Development/growth ☐ Motor Vehicle ☐ Cough ☐ Ringing in ears problems Accident(s) ☐ Difficulty sleeping ☐ Diabetes ☐ Oral sensation ☐ Repeated infections ☐ Difficulty swallowing changes ☐ Epilepsy/seizures ☐ Skin diseases ☐ Difficulty walking ☐ Shortness of breath ☐ Fibromyalgia ☐ Sleep apnea ☐ Dizziness/blackouts ☐ Vision problems ☐ Head injury ☐ Sprain or strain ☐ Fainting ☐ Unexplained weight ☐ Headaches/migraines ☐ Stroke ☐ Fever/chills changes ☐ Heart problems ☐ Thyroid problems ☐ Hearing problems \square Other(explain): ☐ Hepatitis ☐ Trauma ☐ Heart Palpitations ☐ High cholesterol ☐ Ulcer/stomach ☐ Hoarseness ☐ High blood pressure problems ☐ Joint pain or swelling ☐ Infectious disease ☐ Whiplash (ex. TB) ☐ Other:

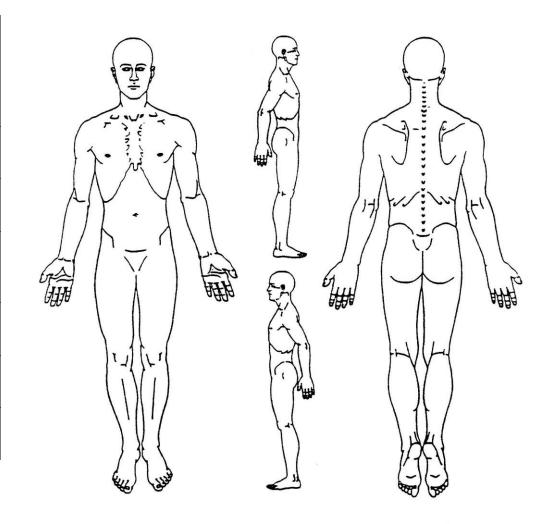
☐ Kidney problems

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FAMILY HISTORY

| Draw the location of your pain on the figures to the right using the following symbols: | | | |
|-----------------------------------------------------------------------------------------|-------------|--|--|
| Ache | ^ ^ ^ ^ ^ ^ | | |
| Numbness | 00000 | | |
| Pins and Needles | •••• | | |
| Burning | ===== | | |
| Stabbing | ////// | | |
| Other | XXXXXX | | |



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CURRENT CONDITIONS/CHIEF COMPLAINT(S) PATIENT SPECIFIC FUNCTIONAL SCALE Below, please identify up to three important activities that you are unable to do or are having difficulty with as a result of your current condition Please describe your problem 0 1 9 10 Unable to Able to perform Does anything make the problem(s) better? perform activity at same activity level before problem Does anything make the problem(s) worse? Activity: Score: Date when current episode began:_____ Any clinic tests in the past year? \square Yes \square No Any surgery in the past year? \square Yes \square No

Cancellation Procedure- It is the policy of WBHPT that we require timely notification of all cancellations. If a client cancels less than 24 hours prior to the appointment, we reserve the right to charge a \$35.00 fee. We also reserve the right to charge \$75.00 for a no show to an appointment. No show charges must be made current before scheduling another appointment. After 3 no shows or less-than-24-hour cancellations in a 12 month period, it is at the discretion of WBHPT whether we continue to allow appointments to be scheduled or we discharge the client from the clinic.

Financial Responsibility- Clients are responsible for all charges for the treatment provided by Whole Body Health Physical Therapy (WBHPT). As a courtesy, we bill most insurances directly. However, primary responsibility for the account is yours. Payment is due within 30 days of the first billing unless other financial arrangements have been made. Established clients with a delinquent balance will be asked for payment at the time of service. Cash paying client payments are due at the time of service unless prior arrangements have been made with our office administrator.

Financial Agreement- The undersigned agrees that in consideration of services to be rendered, you assume financial responsibility for this account under the terms and conditions listed above. Persistently delinquent accounts will be referred to an independent collection agency or small claims court, in which case you will assume full responsibility for collection costs, including attorney and/or court fees.

Insurance Billing- Providing correct insurance billing information is the responsibility of the client. If your insurance changes, *please present your new card*. If billing information is incomplete, the services will be billed directly to you. Thus, you will be responsible for payment even though you may have insurance, which may have covered services, but denied payment due to incomplete information. Insurance co-pays are due at time of service.

Authorization to Leave Private Information on voice mail/or email- I authorize WBHPT and/or staff to leave a message regarding my medical, billing, appointment, or scheduling information on an answering machine and/or voice messaging system and/or email provided by the client unless otherwise noted.

Authorization to Release Information/Assignment of Insurance Benefits- I/we hereby authorize the insurers named on the front of this agreement to pay directly to WBHPT in accordance with the billing, any benefits that may apply under their policies, and hereby irrevocably assign such benefits to WBHPT to the extent of such billing. I/we hereby authorize the release of any and all medical information requested by any insurer in connection with processing any request for benefits to which I may be entitled, and WBHPT to make such requests on my behalf. I understand that information protected by state and federal law may be requested, and I specifically consent to the release of such protected information in relation to the care provided.

Motor Vehicle Accident- If you are receiving treatment as a result of an MVA you are responsible for any cost of

treatment not reimbursed by the your Personal Injury Protection (PIP) auto insurance coverage. If your PIP expires or exhausts it is your responsibility to provide us with your medical insurance (MI) information if you would like us to bill them on your behalf. If you have MI, we suggest you provide that at your first MVA visit so it is on record.

Workers Compensation (WC)- If your claim is denied or is in dispute, we will bill your regular medical insurance carrier pursuant to ORS 656.313. You will not be expected to pay for treatment, unless your claim is ultimately resolved against you. In order to file a WC claim, we will need the name of your insurance carrier, the date of injury, and claim number, if available. Be sure to notify the registration desk at each appointment if your visit is due to an injury covered by WC. Due to legislative rules, we are required to file our claims to your adjustor within 7 days of our Initial evaluation, thus we need a physicians order and authorization prior to initial treatment.

I have read and understand the above credit and release of information policies.

Patients Printed Name

Patient signature (parent or guardian if patient is a minor)

Date

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